

FINANCIAL STATEMENT

NAME

(APPLICANT, OFFICER, DIRECTOR, STOCKHOLDER OR INDIVIDUAL, AS APPLICABLE)

ADDRESS

To: THE BANKING DEPARTMENT, STATE OF NEW YORK

The undersigned make(s) the following statement of all (my)(our)(its) assets and liabilities at the close of business of the _____ day of _____, _____.

PLEASE ANSWER ALL QUESTIONS USING "NO" OR "NONE" WHERE NECESSARY.

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ASSETS		LIABILITIES AND NET WORTH	
Cash on Hand and in Banks (Sch 1)		Notes Payable Banks (Sch 1)	
Premium Finance Agreements		Notes Payable Others (Sch 4)	
Premium Finance Agree.- Pledged		Due to Principals (Sch 4)	
Notes Receivable		Notes Rec.Disct=d (Contra)	
Notes Rc., Disct=d (Contra)		Accounts Payable	
Accts and Loans Receivable		Accrued Expenses Payable	
Cash		Accrued Interest Payable	
Securities (Sch 2)		Accrued Taxes and Asses Pay.	
Due from Part, Stkhrs,Off,Empl.		Brokers Margin Account Pay	
Inv. And Adv. - Affil. Or Subsid. Co.		Mortgages Payable (Sch 3)	
Mortgages Owned		Unearned Income	
Real Estate (Sch 3)		Valuation Reserve - Bad Debts	
Fern, Fix, and Equip (Net of Depr)		Valuation Reserve – Contingencies	
Other Assets (Itemize)		Other Liabilities (Itemize)	

Total Assets	Preferred Stock	
	Common Stock	
	Surplus	
	Net Worth (Indiv. Or Part.)	
	Total Liabilities and Net Worth	

SUPPLEMENTARY SCHEDULES

Sch.1 Banking Relations (A list of all bank accounts, including savings)

Name and Location of Bank	Balance	Loans, if any	Endorsed, Guaranteed or Secured

Sch. 2. Securities Owned (Stocks,Bonds, etc., but not mortgages)

Par Val. or Shs.	Description	Cost	Pres. Mkt. Val.	To Whom Pledged

Sch.3. Real Estate Owned - Mortgage Payable

Location and Description	Cost	Asses. Val.	Est.Val.	Mortgage Balance	Maturity

Sch.4. Notes Payable - Due to Principals (Partners, Stockholders, Officers and Others)

Due To	Amount	Due Date	Due To	Amount	Due Date

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CONTINGENT LIABILITY. The undersigned has (have) no contingent liabilities as endorser, guarantor, or otherwise, except the following: (Give details.)

SUITS, JUDGMENTS AND OTHER LEGAL ACTIONS. There are no outstanding or pending against the undersigned suits, judgments, or other legal actions and to the best of the undersigned knowledge no legal actions are to be started against the undersigned, except as follows: (Give details.)

PLEDGE ASSIGNMENT, AND TRANSFER OF TITLE OR ASSETS. As of the date of the statement of assets and liabilities, included in this financial statement, the undersigned has (have) not pledged, assigned, hypothecated, or transferred the title of any of the assets as listed above, except as noted in the various schedules of this financial statement; and the undersigned has (have) not pledged, assigned, hypothecated, or transferred the title of any such assets, except as follows: (Give details.)

INSURANCE COVERAGE. - Fidelity Bond: Partners, Officers, Employees \$;
 Indemnity Coverage: Robbery and Holdup \$; Burglary \$;
 Misplacement \$; Forgery \$; Errors and Omissions \$;
 Public Liability \$; Fire Insurance: Furn., Fix., and Equip. \$

Other Insurance (describe):

ACCOUNTING DATA. - If books are kept or audited please give name of accountant ; Indicate if Certified Public Accountant ;
 Frequency of Audits ; Date of Last Audit ; Date of Fiscal Year-End
 ; Did the accountant prepare the financial statement submitted herewith ?
 Are the figures shown the same as the auditor=s figures ?
 If not, how do the figures differ (give details):

The undersigned has (have) carefully read the foregoing statements, and all printed and written matter therein, and hereby certifies that all the statements are known to me (us) to be true and give a correct showing of the undersigned financial conditions, and that the undersigned has (have) no liabilities, direct, or contingent, business or accommodation, except as set forth in said complete statement, and that the legal and equitable title to all assets therein set forth is in the name of the undersigned solely, except as otherwise noted therein.

Signed this _____ day of _____, 20____. _____
 Name of individual or partnership

Note: Where there is no written partnership agreement all the partners should sign. _____ By

 Name of Corporation

By

Sworn to before me this _____ day of _____, 20____.

 Notary Public

THIS FORM MAY BE REPRODUCED