APPENDIX 22

(*cf. Subpart 81-2)*

STATE OF NEW YORK
DEPARTMENT OF FINANCIAL SERVICES

FORM PIR

PRELIMINARY INFORMATION REPORT FOR THE INVESTMENT
IN OR ACQUISITION OF AN INSTITUTION

INSTRUCTIONS/ANSWER ALL QUESTIONS. IF QUESTION IS NOT APPLICABLE, SO INDICATE.

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1. _____
   Name of Parent Corporation or Insurer

2. _____
   Name of Institution Invested In or Acquired

3. _____
   Business Address of Institution

4. _____
   Principal Business Operation

5. _____ 6. _____ 7. _____

State of Incorporation of Institution	Date of Filing	Date of Investment of Acquisition

8. What was the consideration for or amount of the investment? _____.

9. What percentage of ownership or control of the institution is held directly or indirectly by the parent corporation in the form of voting securities? _____.

   If ownership or control is through other than voting securities, provide details as Exhibit A.

10. Does the parent corporation or insurer deem the institution to be a subsidiary? …… Yes ____ No ____.

    Attach as Exhibit B a statement indicating reasons for such determination.

11. Only answer the following if the institution is deemed not to be a subsidiary:

    (a) Indicate number of officers and directors of the insurer, or its parent, subsidiaries or affiliates who are also officers and directors of the institution, or its parent, subsidiaries or affiliates _____.

    (b) Are there any management or other agreements, arrangements or understandings entered into by the insurer, or its parent, subsidiaries or affiliates relating to the power to influence the management, direction, or policies of the institution? .....…….Yes ____ No ____.

    If answer is yes, attach details as Exhibit C.

    (c) Does the insurer, or its parent, subsidiaries or affiliates have any contractual right to increase their percentage ownership of voting securities or of any other ownership interest in the institution? .....Yes ____ No ____.

    If answer is yes, attach details as Exhibit D.

(d) Does the insurer, or its parent, subsidiaries or affiliates have any investments in the institution other than voting securities? .....Yes ____ No ____.

If answer is yes, attach as Exhibit E.

12. If the institution is deemed to be a subsidiary attach as Exhibit F the following:

(a) Copies of all final agreements or memoranda of understanding relating to the acquisition or investment in the subsidiary.

(b) Such information as may be necessary for the Superintendent to determine the impact of the investment or acquisition on competition in any line or lines of insurance.

13. Attach as Exhibit G any additional information necessary to prevent this report from being misleading or incomplete.

14. Do you wish to except any part or parts of this filing from disclosure pursuant to paragraph (d) of Section 87.2 of the Public Officers Law or *Section 1709 of the Insurance Law*, all as permitted by Section 81-2.9 of Regulation 115……... Yes ____ No ____.

If answer is yes indicate which part or parts as Exhibit H.

15. Name, title, signature and telephone number of officer responsible for preparing this report.

_____	_____
Name (Print)	Title
_____	_____
Signature	Telephone Number

FORM PIR-85

(cf. Subpart 81-2)