



New York State Department of Financial Services
One State Street
New York, NY 10004

INDEPENDENT MONITOR APPLICATION

To act as the Independent Monitor for Deutsche Bank AG, Deutsche Bank AG New York Branch, and Deutsche Bank Trust Company Americas (collectively, "Deutsche Bank") pursuant to paragraphs 73 through 85 of the New York State Department of Financial Services' January 30, 2017 Consent Order.

- 1. Name of the Applicant.**
- 2. Point(s) of Contact** (including Address, Telephone and E-mail).
- 3. Brief Description of the Applicant's Business.**
- 4. Applicant, Personnel, and Conflict Information.** Provide names, positions, and relation to the applicant (employee, retained expert, consultant, etc.) of all persons who will participate in the independent monitorship.
 - a. List all prior contacts the applicant, any affiliates of the applicant, the applicant's senior management, any individual or entity who owns ten percent or more of the applicant, the individuals designated by the applicant for the engagement (the "Team Members"), and relatives of these individuals (collectively, the "Applicant"), have had with Deutsche Bank.
 - b. Provide any additional information regarding the relationship of the Applicant with Deutsche Bank that might be viewed as affecting the applicant's independence or giving rise to an actual, apparent, or perceived conflict of interest, including but not limited to, financial, business, or customer/client relationships, stock ownership, or prior, consummated, current, or contemplated business transactions with Deutsche Bank.

- c. Any information as to whether the Applicant has applied to be on, or is on, a pre-qualified/pre-approved list of Deutsche Bank for providing monitorship, consultancy, advisory, or other services.
 - d. Any matters pursuant to which the Applicant is currently appearing, or may in the future make an appearance before the Department.
 - e. Information under items (a) through (d) above for each individual and entity with whom the Applicant anticipates subcontracting for work relating to this engagement.
- 5. Prior Independent Monitor Experience, if any.** List independent monitorships or similar assignments performed by the Applicant in the last five years, including, to the extent permissible: (a) specific identification of the matter; (b) the names and positions of key personnel of the Applicant who participated in the assignment; (c) the name of the entity that was subject of the assignment; (d) a brief description of the scope of the assignment; and (e) references.
- 6. Prior Relevant Experience or Expertise.** Identify any prior experience or expertise with respect to the subject matter of the Consent Order that particularly qualifies the Applicant to serve as the Independent Monitor in this matter, including, in particular, any experience with respect to BSA/AML compliance programs and transaction reviews in connection with such programs.
- 7. Additional Information.** Please feel free to submit any additional pertinent information not already captured on this form. Information that cannot readily be included in this application may be submitted separately.

All application materials, not to exceed 10 pages, must be received by no later than the close of business on Friday, June 21, 2019.

Completed By:

[Name, signature and position]

Date



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Appendix A

CONFLICTS DISCLOSURE QUESTIONNAIRE

Candidates applying for an independent monitor position (“Applicants”) in connection with a supervisory or enforcement action between a financial institution (the “Financial Institution”) and the New York State Department of Financial Services (the “Department”) shall disclose any information that might be viewed as affecting the Applicant’s independence or giving rise to an actual, apparent, or perceived conflict of interest, including, without limitation, the information set forth below.

For the purposes of this disclosure, the term Applicant includes the Applicant, affiliates of the Applicant, the Applicant’s senior management, any individual or entity who owns ten percent or more of the Applicant, the individuals and entities designated by the Applicant for the engagement (the “Team Members”), and the relatives and affiliates, respectively, of the Team Members. The term Financial Institution includes the Financial Institution and its affiliates.

1. A list of all prior contacts the Applicant has had with the Financial Institution.

2. Any additional information regarding the relationship of the Applicant with the Financial Institution that might be viewed as affecting the Applicant’s independence or giving rise to an actual, apparent, or perceived conflict of interest, including but not limited to, financial, business, or customer/client relationships, stock ownership, or prior, consummated, current, or contemplated business transactions with the Financial Institution.

3. Any information as to whether the Applicant has applied to be on, or is on, a pre-qualified/pre-approved list of the Financial Institution for providing monitorship, consultancy, advisory, or other services.

4. Any matters pursuant to which the Applicant has recently appeared, is currently appearing, or may in the future make an appearance, before the Department.

5. Information in items (1) through (4) above for any individual and entity with which the Applicant anticipates subcontracting or entering into a joint venture for work relating to this engagement.

Completed By:

[Name, signature and position]

Date