

C E R T I F I C A T E

In accordance with the provisions of **Section 202-f** of the Banking Law of the State of New York, _____, a banking corporation duly incorporated under the laws of _____, does hereby certify to the Superintendent of Financial Services of the State of New York that, as of the close of business _____, 20 _____, the amount of its paid-in capital stock, its surplus and its undivided profits, each expressed in the currency of the country of its incorporation, and the U.S. dollar equivalents thereof, were as follows:

| | <u>AMOUNT</u> | U.S. DOLLAR <u>EQUIVALENT</u> |
|-----------------------|---------------|----------------------------------|
| Paid in Capital Stock | _____ | _____ |
| Surplus Fund | _____ | _____ |
| Undivided Profits | _____ | _____ |
| TOTAL | _____ | _____ |

Dated: _____, 20 _____

(S E A L)

By: _____

(Type name and title of signatory)

ACKNOWLEDGEMENT *

_____ of _____)

_____ of _____) ss:

_____ of _____)

On this ____ day of _____, 20 ____ before me personally came _____

_____, to me known, who, being by me duly sworn, deposes and

says that he resides at, _____

in the city of _____, in the _____ of _____

_____ ; that he is the of _____,

the corporation which executed the foregoing certificate; that he knows the seal of said

corporation; that the seal affixed to said certificate is such corporate seal; that it was

affixed by order of the board of directors of said corporation; and that he signed his name

thereto by like order.

(Title of office)

(L.S.)

*NOTE -- This acknowledgement may be taken within the State of New York or within any other state of the United States by a notary public. If this document is executed outside the United States, it may be legalized in accordance with the provisions of Supervisory Policy G-7, or by a United States consular official. In the latter case, the seal of the official's office or seal of the consulate or legation to which the official is attached should be affixed.