

Certificate of Compliance
with Section 296-a of the
Executive Law of the
State of New York
(for banking organizations in formation)

In connection with the application of _____
(name of institution)

to the Superintendent of Financial Services for _____
(type of application)

pursuant to Section 24 of the New York Banking Law, the undersigned hereby certify that the applicant will comply in all respects with Section 296-a of the Executive Law of the State of New York.

(name of organization)

By: * _____

Date: _____

(*This document should be signed by all of the incorporators; names should be printed or typed beneath signatures.)