



REPORT OF DIRECTORS' EXAMINATION OF

Located at _____ as of the close of business _____, 20____ (Pursuant to Section 403 of the Banking Law)

STATE OF NEW YORK)
COUNTY OF _____) ss:

Being duly sworn, depose and say, and each for himself or herself deposes and says:

THAT they are directors of _____ and were duly appointed by resolution of the Board of Directors as a committee to examine fully the records and affairs of the said in accordance with the provisions of Section 403 of the Banking Law.

THAT an examination complying in all respects with the requirements of the said section was started on the _____ day of _____, 20____, and was completed on the _____ day of _____, 20____, and that the within report is a correct report of the said examination and the statements therein contained are true.

Sword to before me this _____ day of _____, 20____

NOTARY PUBLIC

CERTIFICATION

I hereby certify that the within report was presented to the Board of Directors at the meeting of such Body held on the _____ day of _____, 20____.

Secretary to the Board