



NAME OF INSTITUTION

LEEWAY INVESTMENTS AS OF DECEMBER 31, 20 (Section 235.31 of the Banking Law)

DESCRIPTION OF INVESTMENTS (Continue on reverse side if necessary.)

BOOK VALUE (000)

1) Investments in Affiliates/Subsidiaries

Table with 2 columns: Description of Investments, Book Value. Contains 6 rows with '\$' in the second column.

2) All Other Leeway Investments

Table with 2 columns: Description of Investments, Book Value. Contains 6 rows with '\$' in the second column, and a final row for 'Total Investments under Section 235.31'.

If your bank is currently committed to invest or has future plans to invest under the leeway provision, briefly describe below the amount and type of investments contemplated. (Continue on reverse side if necessary.)

Name and Title

Authorized Signature