

**LIFE SETTLEMENT BROKER
COMPENSATION, AFFILIATION AND GROSS OFFER TO NET PROCEEDS DISCLOSURE**

[BROKER'S NAME]
[ADDRESS]
[ADDRESS]
[CITY, STATE, ZIP]
[TELEPHONE]
[E-MAIL]

SELLER'S NAME _____

INSURED'S NAME _____

POLICY NUMBER _____

POLICY FACE AMOUNT \$ _____

**TOTAL GROSS OFFER FROM
LIFE SETTLEMENT PROVIDER BEFORE
DEDUCTING COMPENSATION/ADJUSTMENTS** \$ _____

**LESS COMPENSATION AND OTHER ADJUSTMENTS
PAID FROM THE PROCEEDS**

<u>NAME</u>	<u>COMPENSATION/ADJUSTMENTS</u>
_____ Life Settlement Broker	\$ _____
_____ Other Compensation/Adjustment	\$ _____

TOTAL COMPENSATION/ADJUSTMENT PAID \$ _____

NET AMOUNT TO BE PAID TO YOU \$ _____

Policy Owner's Initials _____

**LIFE SETTLEMENT BROKER
COMPENSATION, AFFILIATION AND GROSS OFFER TO NET PROCEEDS DISCLOSURE**

STATE ANY AFFILIATIONS OR CONTRACTUAL ARRANGEMENTS WITH ANY LIFE SETTLEMENT PROVIDER, OTHER LIFE SETTLEMENT BROKER, ANY LIFE SETTLEMENT INTERMEDIARY OR ANY FINANCING ENTITY INVOLVED IN THIS TRANSACTION: (If there are none, then write "None")

Policy Owner's Initials_____

LIFE SETTLEMENT BROKER
LIFE SETTLEMENT OFFERS, COUNTEROFFERS, ACCEPTANCES & REJECTIONS

[LIFE SETTLEMENT BROKER'S NAME]
 [ADDRESS]
 [ADDRESS]
 [CITY, STATE, ZIP CODE]
 [PHONE NUMBER, E-MAIL]

SELLER'S NAME _____
 INSURED'S NAME _____
 INSURER _____
 POLICY NUMBER _____

POLICY FACE AMOUNT: _____ CASH SURRENDER VALUE: _____

OFFERS, COUNTEROFFERS, ACCEPTANCES AND REJECTIONS

	PROVIDER'S NAME	PROVIDER'S NAME	PROVIDER'S NAME	PROVIDER'S NAME	PROVIDER'S NAME
<i>GROSS OFFER</i>	\$	\$	\$	\$	\$
<i>COUNTEROFFERS</i>					
<i>COUNTEROFFERS</i>					
<i>ACCEPTANCES</i>					
<i>REJECTIONS</i>					

Policy Owner's Initials _____

[LIFE SETTLEMENT BROKER'S NAME]
[ADDRESS]
[ADDRESS]
[CITY, STATE. ZIP CODE]
[TELEPHONE]

ACKNOWLEDGEMENT AND SIGNATURE PAGE

LIFE INSURANCE POLICY OWNER'S ACKNOWLEDGMENT: I have read and received a copy of the disclosure form entitled "Life Settlement Broker Compensation, Affiliation and Gross Offer to Net Proceeds", including the section entitled "Life Settlement Broker Life Settlement Offers, Counteroffers, Acceptances & Rejections", to which this acknowledgement is attached.

Owner

Life Settlement Broker

Signature of Policy Owner

Signature of Life Settlement Broker

Printed Name of Policy Owner

Printed Name of Life Settlement Broker

Dated

Dated

[If multiple owners, all owners must sign.]