

LIFE SETTLEMENT INTERMEDIARY'S LETTERHEAD

Superintendent of Financial Services
New York State Department of Financial Services
One State Street
New York, NY 10004

Re: _____
Untrustworthy Commitment

Dear Sir:

We understand that the officers and directors of controlled life settlement intermediaries and the officers and directors of their parent companies are subject to investigation by the superintendent to determine whether such persons satisfy the requirements of Section 7804 of the New York Insurance Law as to their trustworthiness. Such investigations are normally completed as a prerequisite to registration. As an inducement for the issuance of a registration to XYZ Life Settlement Intermediary prior to the completion of such an investigation, we agree to remove any officers and/or directors of our respective companies found to be untrustworthy by the superintendent upon the conclusion of his investigation.

Very truly yours,

Ultimate Parent

Immediate Parent

Life Settlement Intermediary