

New York Exam Planning Questionnaire (EPQ) Supplement – Climate

(Blue texts are supplemental questions to the EPQ)

I. OWNERSHIP AND MANAGEMENT INFLUENCES

B. Corporate Planning

Please provide the following documentation below:

How is the strategic plan affected by the company's risk management practices?

- i. How are risks accumulated and addressed?
- ii. Does the company have an impact of climate change risk strategy? Have any risks been identified related to the impact of climate change risk and, if so, what are they and how are these risks incorporated into the company's overall business strategy, [underwriting, and investments](#)

II. Organization and Personnel Practices

A. Organization

Please provide the following documentation below:

Provide a copy of the company's written corporate governance framework, indicating:

- [Consideration of climate risk in the governance framework. For example, are there governance structures in place in your organization through which board members and senior management may have oversight over climate-related risks](#)

IV. Monitoring Procedures

D. Investments

Please provide the following documentation below:

1. Provide a copy of the company's investment policy and answer the following questions:
 - d. [Does the company consider the impact of climate change risks when determining its investment strategy and/or monitoring the risks in its investment portfolio? If yes, please explain. If not, please explain why not.](#)

VII. Underwriting

1. Physical risks:

- a. [What are the key physical risk factors that you consider as most impactful on underwriting markets in the geographies where you operate? How are the companies identifying and mitigating these risks?](#)
- b. [Please provide overview of insurance exposure at risk in high risk areas of flood, hurricanes, fire.](#)

2. Transition risk:

- a. [What are the key transition risk factors that you foresee as having the greatest impact on underwriting markets in the geographies where you operate? For example, Directors and Officers policies for fossil or carbon intensive companies.](#)
- b. [Please provide overview of insurance exposure at risk in high risk areas of flood, hurricanes, fire.](#)

VIII. Disclosure

Please provide the following documentation below:

[A description of the Company's current practice and future plans regarding disclosing the climate-related risks and Company's disclosure materials.](#)